

## RECORD RETENTION SCHEDULE September 2023

This retention schedule contains recommended retention periods for the different record series created and maintained by the schools Data Protection Officer. This schedule refers to all information regardless of the media in which it is stored (if records are retained electronically any backup copies should be destroyed at the same time). Some of the retention periods are governed by statute. Others are guidelines following best practice. Every effort has been made to ensure that these retention periods are compliant with the requirements of the General Data Protection Regulation 2016. Except for those that are governed by statute, if record series are to be kept for longer or shorter periods than laid out in this document, the reasons for this will be documented.

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Basic File Description	Data Protection Issues	Statutory Provisions	Retention Period	Action at the end of administrative life of the record				
1. Child Pro								
1.1 Child Protection Files	Yes	Education Act 2002, s175, related guidance "Safeguarding Children in Education" September 2004.	Primary; retain while child remains in school then transfer. Review periodically if necessary to retain for a longer period of time (Independent Inquiry into Child Sexual Abuse).	SECURE DISPOSAL				
1.2 Allegation of a child protection nature against a member of staff, including where the allegation is unfounded.	Yes	"Keeping Children Safe in Education: Statutory Guidance for Schools and Colleges March 2015"; Working together to safeguard children. A guide to inter-agency working to safeguard and promote the welfare of children March 2015.	Until the person's normal retirement age, or 10 years from the date of the allegation whichever is the longer. Details of allegations that are found to be malicious should be removed from personnel records.	SECURE DISPOSAL- MUST BE SHREDDED				

NB: 1 year means 1 academic year.

Basic File Description	Data Protection Issues	Statutory Provisions	Retention Period	Action at the end of administrative life of the record
2. Governors	s and Governing	g Body		
2.1 Minutes	If dealing with confidential issues			SECURE DISPOSAL <sup>1</sup>
• Principal' s Set			Permanent	If the school is unable to store these then they should be offered to a secure archive service.
Inspectio     n minutes			Date of meeting + 3 years	SECURE DISPOSAL

<sup>1</sup> To mean shred/put into confidential waste bins.

2.2 Agendas	If dealing with		One copy to be	SECURE DISPOSAL
	confidential		retained with	
	issues		master set	
			of minutes.	
			All other	
			copies to	
			be	
			disposed	
			of.	
2.3 Trusts and	No		Should be	Archive if
Endowments			retained at the	closed
Academies			registered	
			office	
			whilst the	
			academies	
			are open	
	No		Should be	Archive if
2.4 Instrument of			retained at	closed
Government  Academies			the	
Acquernies			registered office	
			whilst the	
			academies	
			are open	
	If containing		Date of	SECURE
2.5 Reports	confidential		report +	DISPOSAL or
	information		minimum 6	retain with
	about staff		years or if	signed set of
			minutes refer	minutes
			directly to	
			individual	
			reports	
			then kept	
			in	
			existence	
			with	
			referenced	
	Potential	S33 Education Act 2002	report.  Date of	SECURE
2.6 Annual	i oteritiai	555 Eddedtion Act 2002	meeting +	DISPOSAL
Parents meeting			minimum 6	5. 55/12
documents			years	

			I 6	B
2.7 Instruments	No		Permanent	Retain while school
of Government				remains open
				or archived
				with a secure
				archiving
				company.
	No		Permanent	Retain in
2.8 Trusts and	INO		Permanent	school whilst
Endowments				
Elidowillelits				operationally
				required or
				archived with
				a secure
				archiving
				company.
	No		Date of	SECURE
2.9 Action Plans			action plan	DISPOSAL
			+ 3 years	
	No		Retain in	SECURE
2.10 Policy			school	DISPOSAL
Documents			whilst	DIST OST
2 deditients			policy is	
			operational	
			(this	
			includes if	
			the expired	
			policy is	
			part of a	
			past	
			decision	
			making	
			process)	
	Yes	Limitation Act 1980	Date of	SECURE
2.11 Records			resolution	DISPOSAL
relating to			of	
complaints dealt			complaint	
with by			+ 6 years	
Governing body.			then	
coverning body.			review in	
			case of	
			contentiou	
			s disputes.	
	No	Education (Governors' Annual	Date of	SECURE
2.12 Annual		Reports)	report + 10	DISPOSAL
		(England)(Amendment)Regulati	years	
		ons 2002.SI 2002 No 1171		
Department for		•	1	i e e e e e e e e e e e e e e e e e e e
Education				
Reports required by the		(England)(Amendment)Regulati	-	2101 00/12

	No	Date	SECURE
2.13 Proposals for		proposal	DISPOSAL
schools to		accepted	
become or be		or declined	
established as		+3 years	
Specialist Status			
schools			

Basic File Description	Data Protection Issues	Statutory Provisions	Retention Period	Action at the end of administrative life of the record	
3. Head Teacher and Senior Management Team					
3.1 Log Books maintained by Head Teacher	Yes if reference to individuals		Date of last entry in the book + minimum 6 years then review	SECURE DISPOSAL	
3.2 Minutes of the Senior Management Team and other internal administrative bodies	Yes if reference to individuals		Date of meeting + 3 years then review	SECURE DISPOSAL	
3.3 Reports made by the Head Teacher or the Management Team	Yes if reference to individuals		Date of report + minimum 6 years then review	SECURE DISPOSAL	
3.4 4 Records created by head teachers, deputy head teachers, heads of year and other members of staff with administrative responsibilities	Yes if reference to individuals		Closure of file + 6 years	SECURE DISPOSAL	
3.5 Correspondence created by head teachers, deputy head teachers, heads of year and other members of staff with administrative responsibilities	Yes if reference to individuals		Date of correspondence + 3 years then review	SECURE DISPOSAL	
3.6 Professional development plans	Yes		Life of the plan + 6 years	SECURE DISPOSAL	
3.7 School development plans	No		Life of the plan + 3 years	SECURE DISPOSAL	

Basic File	Data	Statutory	Retention Period	Action at the end of administrative	
Description	Protection Issues	Provisions		life of the record	
4. Admissions Process  No School Admission Life of the Policy + SECURE DISPOSA					
4.1 All records relating to the creation and implementation of the School Admissions Policy		Code Statutory Guidance for admission authorities, governing bodies, school adjudicators and admission appeals panels December 2014	3 years then review	SECONE DISTOSAL	
4.2 Admissions -if the admission is successful	Yes	School Admission Code Limitation Act	Date of admission + 1 year and added to pupil file	SECURE DISPOSAL	
4.3 Admissions - if the appeal is unsuccessful	Yes	School Admission Code Statutory Guidance for admission authorities, governing bodies, school adjudicators and admission appeals panels December 2014	Resolution of case + 1 year	SECURE DISPOSAL	
4.4 Registry of admissions	Yes	School attendance: School attendance guidance for maintained schools, academies, independent schools and local authorities November 2016.	Preserved for 3 years after entry	Schools must notify the local authority when a student's name is to be deleted from the admission register under regulation 8 of the Education (Student Registration) (England) Regulations 2006 SECURE DISPOSAL	
4.5 Admissions - Secondary Schools - Casual	Yes		End of student relationship + 1 year	SECURE DISPOSAL	
4.6 Proofs of address supplied by parents as part of	Yes		Current year + 1 year	SECURE DISPOSAL	

the admissions			
process			
4.7 Supplementary Information form including additional information such as religion, medical conditions etc.	Yes	End of student relationship + 1 year	SECURE DISPOSAL

Basic File	Data	Statutory	Retention Period	Action at the end of
Description	Protection	Provisions		administrative life of
	Issues			the record
5. Pupils				
27 1 54 11	Yes		Current year of	SECURE ARCHIVE
5.1 Admission			last entry + 6	UNTIL Date of
Registers			years	Destruction
5.2 Attendance	Yes	School	Date of Register +	SECURE DISPOSAL [If
registers		attendance:	3 years	these records are retained electronically
registers		Departmental advice for		any backup copies
		maintained		should be destroyed at
		schools,		the same time
		academies,		-
		independent		
		schools and local		
	Voc	authorities 2016.	End of must	CECLIBE DICEOCAL
5.3 Pupil's	Yes	Education (Pupil Information)	End of pupil relationship + 3	SECURE DISPOSAL This file should follow
Education Record		(England)	academic years	the pupil when he/she
PRIMARY		Regulations	where this is	leaves the primary
		2005 SI 2005 No.	necessary to	school:
		1437	retain electronic	• To another primary
			records	school
			(Retain whilst the	• To a secondary
			child remains at the school)	school
			The school	• To a pupil referral unit
			keeps/does not	• If the pupil dies
			keep basic	whilst at primary
			personal details	school the file should
			Retain if relevant	be returned to the
			to Part 1 of this	Local Authority and be
			Schedule.	retained for statutory
				retention.
				If the pupil decides to transfer to an
				independent school,
				home schooling or
				leaves the country, the
				file should be kept by
				the school for DOB +
				25 years.
5.5 Special	Yes		Until end of pupil relationship	Passed onto secondary school. Electronic
Educational Needs			relationship	records may be stored
Files, review and				for a period of 3 years.
Individual Education				, , , , ,
plans				

	N.		Data of all	CECLIBE DICEOCAL
5.6 Correspondence Relating to Authorised Absence and Issues	No		Date of absence + 2 years; if kept on education record please refer to 5.3	SECURE DISPOSAL
5.7 Examination results				
5.7a. Public	No		This information should be added to pupil file	All uncollected certificates to be returned to examining body
5.7b. Internal	Yes		This information should be added to pupil file	If these records are retained on the pupil file or in their National Record of Achievement they need only be kept for as long as operationally necessary. SECURE DISPOSAL
5.8 Child Protection Information held on pupil file	Yes	"Keeping children safe in education Statutory guidance for schools and colleges March 2015." "Working together to safeguard children. A guide to inter-agency working to safeguard and promote the welfare of children."	If any records relating to child protection issues are placed on the pupil file, it should be in a sealed envelope and then retained for the same period of time as the pupil file.	SECURE DISPOSAL- these records must be shredded
5.9 Child Protection Information held on separate files	Yes	"Keeping children safe in education Statutory guidance for schools and colleges March 2015." "Working together to safeguard children. A guide to inter-agency	End of relationship with pupil + 1 year on the understanding that the principal copy of this information will remain with Local Authority social services and another copy will	SECURE DISPOSAL- these records must be shredded

		working to safeguard and promote the welfare of children."	go to the school the child attends.	
5.10 Any other records created in the course of contact with pupils e.g. conduct/behaviour records.	Yes/No		Termination of relationship with student + 3 years if kept electronically on IMS.	Review if incident or passed to secondary/alternative school or SECURE DISPOSAL.
5.11 Student work	Yes		Return to student at end of academic year. If not possible, retain for current academic year + 1 year.	SECURE DISPOSAL

Basic File Description	Data Protection Issues	Statutory Provisions	Retention Period	Action at the end of administrative life of the record
6. School Tr	rips and Extra	n-curricular activities	T	
6.1 Parental permission slips for school trips - where there has been no major incident				
6.2 Parental permission slips for school trips - where there has been a major incident	Yes		Conclusion of the trip	Although the consent forms could be retained for DOB + 25 years, the requirement for them is low. Possible to archive.
6.3 Records created by schools to obtain approval to run an Educational Visit outside the Classroom - Primary Schools	Yes	Limitation Act 1980	DOB of the pupil involved in the incident + 25 years The permission slips for all pupils on the trip need to be retained to show that the rules had been followed for all pupils	SECURE DISPOSAL
6.4 Records created by schools to obtain approval to run an Educational Visit outside the Classroom - Secondary Schools	No	Outdoor Education Advisers' Panel National Guidance website hhtp://oeapng.info specifically section 3 – "Legal Framework and Employer Systems" and Section4 "Good Practice".	Date of visit + 14 years	SECURE DISPOSAL
6.5 Walking Bus registers	No	Outdoor Education Advisers' Panel National Guidance website	Date of visit + 10 years	SECURE DISPOSAL

		hhtp://oeapng.info specifically section 3 – "Legal Framework and Employer Systems" and Section4 "Good Practice".		
Ye	es		Date of register + 3 years This takes into account the fact that if there is an incident requiring an accident report the register will be submitted with the accident report and kept for the period of time required for accident reporting	SECURE DISPOSAL [Electronic back- ups to be destroyed at the same time]

Basic File	Data	Statutory Provisions	Retention Period	Action at the end			
Description	Protection			of administrative			
	Issues			life of the record			
7 Chasial Ed	7 6 151 11 18 1						
7. Special Educational Needs							
7.1 SEN files,	Yes	Limitation Act 1980	End of pupil	Review			
reviews and			relationship and	Note: Some Local			
			passed to secondary	Authorities will			
individual			school + 3 years	keep SEN files for a			
educational plans			where this is stored	longer period of			
			on the IMS.	time in case of a			
				claim. Business risk			
				analysis.			
	Yes	Section 37 The	End of pupil	Review and			
7.2 EHC Plans		Children and	relationship + 3	SECURE DISPOSAL			
		Families Act 2014	years if stored on				
			school IMS.				
	Yes	Special Educational	End of pupil	SECURE DISPOSAL			
7.3 Advice and		Needs and	relationship	unless subject to a			
information to		Disability Act 2001		legal hold			
parents regarding		Section 2					
educational							
needs							
	Yes	Special Educational	End of pupil	SECURE DISPOSAL			
7.4 Accessibility		Needs and	relationship	unless subject to a			
Strategy		Disability Act 2001		legal hold			
		Section 14					

Basic File Description	Data Protection Issues	Statutory Provisions	Retention Period	Action at the end of administrative life of the record
	l			the record
8. Curriculu	ım Yes		Current year + 3 years	SECURE DISPOSAL
8.1 Curriculum returns (expected outcomes for learning)	Tes		current year 13 years	SECONE DISTOSAL
8.2 Schemes of work	No		Current year + 1 year	It may be appropriate to review these records at the end of each year and allocate a new retention period or SECURE DISPOSAL
8.3 Timetable	No		Current year + 1 year	It may be appropriate to review these records at the end of each year and allocate a new retention period or SECURE DISPOSAL
8.4 Class record sheets	No		Current year + 1 year	It may be appropriate to review these records at the end of each year and allocate a new retention period or SECURE DISPOSAL
8.5 Mark Books/ Personalised Assessment Sheet	No		Current year + 1 year	It may be appropriate to review these records at the end of each year and allocate a new retention period or SECURE DISPOSAL
8.6 Record of homework set	No		Current year + 1 year	It may be appropriate to review these records at the end of each year and allocate a new retention period or SECURE DISPOSAL
8.7 work	Potentially		Current year + 1 year OR return to student at the end of the academic year where possible.	SECURE DISPOSAL

8.8 Examination Papers	Yes	Examination papers should be kept until any further appeal/validation process is complete.	SECURE DISPOSAL PSEUDONYMISATION
8.9 PAN Reports	Yes	Termination of pupil at primary school transferred to secondary.	SECURE DISPOSAL
8.10 Value added and contextual Data	Yes	Termination of pupil at primary school transferred to secondary.	SECURE DISPOSAL
8.11 Self Evaluation forms	Yes	Termination of pupil at primary school transferred to secondary.	SECURE DISPOSAL

Basic File Description	Data Protection Issues	Statutory Provisions	Retention Period	Action at the end of administrative life of the record
9. Recruitment				
9.1 All records leading up to the appointment of a new Head Teacher.	Yes		Date of Appointment + 6 years from retirement.	SECURE DISPOSAL
9.2 All records leading up to the new appointment of a new member of staff-unsuccessful candidate.	Yes		Date of appointment of successful candidate + 6 months	SECURE DISPOSAL
9.3 All records leading up to the new appointment of a new member of staff-successful candidate.	Yes		All relevant information to be added to staff personal file and all other info retained for 6 months	SECURE DISPOSAL
9.4 Interview notes and recruitment records.	Yes		Date of interview + 6 months	SECURE DISPOSAL
9.5 Pre-employment vetting information - DBS checks.	Yes	DBS Update service Employer Guide June 2014: Keeping children safe in education July 2015 (Dept. Education s73, 74).	The school does NOT have to keep DBS certificates. If the schools does, do not keep for more than 6 months.	SECURE DISPOSAL
9.6 Pre-employment vetting information – Evidence proving the right to work in the UK.	Yes	An employer's guide to right to work checks [Home Office June 2018]	Store on staff personal file for duration of their employment + minimum2 years	SECURE DISPOSAL
9.7 Proof of identity collected as part of the 'portable' enhanced DBS disclosure.	Yes		Where possible these should be checked and a note kept of what was seen and checked. If it is felt necessary to keep copy documentation then this should	SECURE DISPOSAL

			be placed on the	
			member of staff's	
			personal file.	
	Yes		Current year + 6	SECURE
9.8 Timesheets, sick			years	DISPOSAL
pay				
	Yes	Limitation Act	Date of	SECURE
9.9 Staff Personnel		1980 (section 2)	termination + 6	DISPOSAL
files			years	
	Where the w	arning relates to chil	d protection issues se	ee 1.2. If the
9.10 Disciplinary	disciplinary p	proceedings relate to	a child protection ma	atter please contact
proceedings:	1	rding children office	•	•
9.10a oral warning	Yes		The school may	SECURE
31234 3141 114111118	. 55		wish to keep this	DISPOSAL
9.10b written warning	Yes		information on	SECURE
level 1	103		the staff personal	DISPOSAL
	Yes		file	SECURE
9.10c written warning level 2	165		Tille	DISPOSAL
			_	
9.10d final warning	Yes			SECURE
				DISPOSAL
9.10e case not found	Yes		If incident is child	SECURE
			protection related	DISPOSAL
			see 1.2 otherwise	
			dispose of at	
			conclusion of the	
			case.	
	Yes		Date of incident	SECURE
9.11 Records relating			+6 years or if kept	DISPOSAL
to accident/injury at			on staff file then	
work			refer to personal	
			file. In the case of	
			serious accidents	
			a further	
			retention period	
			will need to be	
			applied	
	Yes		Duration of time	SECURE
9.12 Annual	103		of School	DISPOSAL
appraisal/assessment			members of staff	DISTOSAL
records				
1000103			that are no longer at the school	
			current year + 5	
			years	

Basic File	Data	Statutory Provisions	Retention Period	Action at the end
Description	Protection			of administrative
	Issues			life of the record
10. Health and	l Safety			
	No		Life of Policy + 3	SECURE DISPOSAL
10.1 Health and			years	
Safety Policy				
Statement				
40.2 4 11.11.1	No	Equality Act 2010	Current year + 6	SECURE DISPOSAL
10.2 Accessibility			years	
Plans		C : 1 C : 1		D 1
10.3 Accident	Yes	Social Security		Retain copy of
reporting:		(Claims and		Health and Safety
reporting.		Payments)		Policy published at the time of the
		Regulations 1979		accident with this
		Regulation 25. Social Security		file.
		Administration Act		me.
		1992 Section 8.		
		Limitation Act 1980		
		JSP 375 Pt.2 Vol 1		
		(V1.0 Jan 16)		
		Government		
		Guidance		
Adults		Juluanice	Date of incident	SECURE DISPOSAL
• Adults			+ 6 years	SECONE DISPUSAL
• Children			· ·	SECURE DISPOSAL
• Children			DOB + 25 years	SECONE DISPUSAL

10.4 Control Of Substances Hazardous to Health OSHH	No	Control of substances Hazardous to Health Regulations 2002. SI 2002 No 2677 Regulation 11; Records kept under the 1994 and 1999 Regulations to be kept as if the 2002 regulations had not been made. Regulation 18(2).	Current year + 40 years	SECURE DISPOSAL
10.5 Risk Assessments and Personal Evacuation Plans	Potentially		Life of risk assessment + 3 years	SECURE DISPOSAL
10.6 Process of monitoring of areas where employees and persons are likely to have become in contact with asbestos.	No	Control of Asbestos at work Regulations 2012 SI 1012 No 632 Regulation 19.	Last action + 40 years	SECURE DISPOSAL
10.7 Process of monitoring of areas where employees and persons are likely to have come in contact with radiation	No		Last action + 50 years	SECURE DISPOSAL
10.8 Emergency evacuation log books	No		Current year + 6 years	SECURE DISPOSAL
10.9 CCTV footage	Yes		Automatically destroyed after 30 days unless investigation. End of investigation + review.	SECURE DISPOSAL

Basic File Description	Data Protection Issues	Statutory Provisions	Retention Period	Action at the end of administrative life of the record
11. Administrat	ive	1		
11.1 General Files series	No		Current year + 5 years then review	SECURE DISPOSAL
11.2 Records relating to the creation and publication of the school brochure or prospectus	No		Current year + 3 years	STANDARD DISPOSAL
11.3 Records of circulars to staff parents or pupils	No		Current year + 1 year	STANDARD DISPOSAL
11.4 Newsletters and items with short operational use	No		Current year + 1 year	STANDARD DISPOSAL
11.5 Visitors Books and Signing in sheets	Yes		Current year + 6 years then review	SECURE DISPOSAL
11.6 PTA/Old Pupils Associations			Current year + 6 years then review	Review to see whether a further retention period is required

Basic File	Data	Statutory Provisions	Retention Period	Action at the
Description	Protection			end of
	Issues			administrative
				life of the record
12. Asset mana	gement and I	nsurance		
	No		School Closure +	SECURE
12.1 Employer's			40 years	DISPOSAL
Liability certificate				
	No		Current year + 6	SECURE
12.2 Inventories of			years	DISPOSAL
equipment and				
furniture				
	No		Current year + 6	SECURE
12.3 Burglary, theft			years	DISPOSAL
and vandalism				
report forms				

Basic File	Data	Statutory Provisions	Retention Period	Action at the
Description	Protection			end of
	Issues			administrative
				life of the record
13. Finance				
	No	Financial Regulations	Current year + 6	STANDARD
13.1 Annual			years	DISPOSAL
Accounts				
	Yes	Financial Regulations	Date of last	Review to see
13.2 Loans and			payment on loan	whether further
grants			+ 12 years then	retention is
			review	necessary
1000	No			
13.3 Contracts				
13.3a under seal	No	Limitation Act 1980	Last payment+ 12	SECURE
			years	DISPOSAL
13.3b under	No	Limitation Act 1980	Last payment + 6	SECURE
signature			years	DISPOSAL
13.3c monitoring			Current year + 2	SECURE
records			years	DISPOSAL

13.4 Budget reports, budget monitoring, budget statements etc.	No		Life of budget + minimum 3 years	SECURE DISPOSAL
13.5 Invoice, receipts, other records covered by the Financial Regulations	No		Current financial year + 6 years	SECURE DISPOSAL
13.6 Annual Budget and background papers	No		Current financial year + 6 years	SECURE DISPOSAL
13.7 Order books and requisitions	No		Current financial year + 6 years	SECURE DISPOSAL
13.8 Delivery Documentation	No		Current financial year + 6 years	SECURE DISPOSAL
13.9 Debtors' Records, Collection and Banking monies	No	Limitation Act 1980	Current financial year + 6 years	SECURE DISPOSAL
13.10 School Fund- Cheque books	No		Current year + 3 years	SECURE DISPOSAL
13.11 School Fund- Paying in book	No		Current year + 6 years then review	SECURE DISPOSAL
13.12 School Fund - Ledger	No		Current year + 6 years then review	SECURE DISPOSAL

13.13 School Fund - Invoices	No	Current year + 6 years then review	SECURE DISPOSAL
13.14 School Fund - Receipts	No	Current year + 6 years	SECURE DISPOSAL
13.15 School Fund - Bank statements	No	Current year + 6 years then review	SECURE DISPOSAL
13.16 School Fund- School Journey books	No	Current year + 6 years then review	SECURE DISPOSAL
13.17 Student grant applications	Yes	Current year + 3 years	SECURE DISPOSAL
13.18 School meals summary sheet	No	Current year + 3 years	SECURE DISPOSAL
13.19 Petty cash books	No	Current year + 6 years	SECURE DISPOSAL

Basic File Description	Data Protection Issues	Statutory Provisions	Retention Period	Action at the end of administrative life of the record
14. Payroll				
14.1 Salary cards	Yes			
14.2 Maternity pay records	Yes	Statutory Maternity Pay (General) Regulations 1986 (SI 1986/1960), revised 1999 (SI 1999/567)	Current year + 6 years (if held)	SECURE DISPOSAL
14.3 Records held under Retirement Benefits Schemes (Information Powers) Regulations 1995	Yes		Current year+ 6 years	SECURE DISPOSAL

Basic File Description	Data Protection Issues	Statutory Provisions	Retention Period	Action at the end of administrative life of the record
15. Property				
15.1 Title Deeds of property belonging to the school	No		Permanent- These should follow the property unless the property has been registered at the Land Registry. (If held)	
15.2 Plans of property belonging to the school	No		Permanent	Retain in school whilst operational
15.3 Maintenance and contractor records	No		Current year + 6 years	SECURE DISPOSAL
15.4 Leases of property belonging to the school	No		Expiry of lease + 6 years	SECURE DISPOSAL
15.5 Record relating to the Lettings of school premises	No		Current financial year + 6 years	SECURE DISPOSAL
15.6 Maintenance log books	No		Current year + 6 years	SECURE DISPOSAL
15.7 Contractors' Reports	No		Current year + 6 years	SECURE DISPOSAL

Basic File Description	Data Protection Issues	Statutory Provisions	Retention Period	Action at the end of administrative life of the record
16. Local Autho	rity			
16.1 Secondary transfer sheets (Primary)	Yes		Current year + 2 years	SECURE DISPOSAL
16.2 Attendance returns	Yes		Current year + 1 year if applicable	SECURE DISPOSAL
16.3 Circulars from Local Authority	No		Whilst required operationally then review	SECURE DISPOSAL
16.4 Census Returns	No		Operational Use	SECURE DISPOSAL

Basic File	Data	Statutory Provisions	Retention Period	Action at the end
Description	Protection			of administrative
	Issues			life of the record
17. Central Gov	/ernment			
	No		Life of report then	SECURE DISPOSAL
17.1 OFSTED			review	
reports and papers				
	No		Current year + 6	SECURE DISPOSAL
17.2 Returns			years	
	No		Operational Use	SECURE DISPOSAL
17.3 Circulars from				
Department for				
Children, Schools				
and Families.				

Basic File	Data	Statutory Provisions	Retention Period	Action at the end
Description	Protection			of administrative
	Issues			life of the record
External agreement	ts			
	Potential		Retained with	SECURE DISPOSAL
18.1 Service Level			financial returns	
Agreements			current year +6/	
			Until superseded	
	Potential		Until superseded	SECURE DISPOSAL
18.2 Data sharing				
agreements				

Basic File	Data	Ctatutany Dravisians	Retention Period	Action at the end
	Protection	Statutory Provisions	Retention Period	of administrative
Description				
	Issues			life of the record
19. Attendance	and Welfare			
19.1 Day Books	Yes		Current year + 2 years then review	SECURE DISPOSAL
	Yes		Termination of	SECURE DISPOSAL
19.2 Reports for			student	
outside agencies -			relationship	
where the report				
has been included				
on the case file				
created by the				
outside agency				
	Yes		While the referral	SECURE DISPOSAL
19.3 Referral forms			is current	
	Yes		Current year then	SECURE DISPOSAL
19.4 Contact data			review, if contact	
sheets			is no longer active	
			then destroy	
			Current year then	DELETE
19.5 Contact data			review, if contact	
base entries			is no longer active	
			then destroy	
	Yes		Current year + 2	SECURE DISPOSAL
19.6 Group			years	
Registers				

Basic File Description	Data Protection Issues	Statutory Provisions	Retention Period	Action at the end of administrative life of the record
20. Data Protec 20.1 Subject Access Requests	Yes	Business need	If responded: current year + 2 years then review (May keep longer depending on request complexity/if supervisory authority involved)	Review + SECURE DISPOSAL
20.2 Freedom of Information Requests	No	Business need	Current academic year + 2 years	Review + DISPOSAL